

This brochure was created by NFPRHA to aid clinicians in selecting the correct code for an evaluation and management visit.

**1**

Print on cardstock and laminate for durability.



**2**

Cut along the dotted line.



**3**

Fold along the solid line to form a pocket-sized brochure for your convenience.



### Patient Type

#### New Patient Has NOT:

- received any services from a qualified provider
- or another qualified provider of the exact same specialty who belongs to the same group practice
- within the past 3 years

#### Established Patient Has:

- received services within 3 years
- from a qualified provider

#### 3 Key Components

|                      |  |
|----------------------|--|
| <b>History</b>       | <ul style="list-style-type: none"> <li>Chief complaint (CC)</li> <li>History of the present illness (HPI)</li> <li>Review of systems (ROS)</li> <li>Past medical, family, social history (PFSH)</li> </ul> |
| <b>MDM</b>           | <ul style="list-style-type: none"> <li># of diseases and management options</li> <li>Amount and complexity of diseases</li> <li>Risk of complication</li> </ul>  |
| <b>Physical Exam</b> | <ul style="list-style-type: none"> <li>Single or multi-organ system bullets</li> <li>Multiple body areas and organ systems</li> </ul>  |

#### OR Time

(When counseling constitutes more than 50% of total face-to-face time)

|             |   |
|-------------|---|
| <b>Time</b> | Providers must document: <ul style="list-style-type: none"> <li>a chief complaint</li> <li>the content and duration of counseling</li> <li>the overall amount of face-to-face time spent with the patient during the visit</li> </ul> |
|-------------|---|

## Evaluation & Management Coding Quick Reference

### New Patient

(Need 3/3 Key Components)

| CPT   | History | Exam | MDM | OR | FTF   |
|-------|---------|------|-----|----|-------|
| 99201 | PF      | PF   | SF  |    | ≤15   |
| 99202 | EPF     | EPF  | SF  |    | 16-25 |
| 99203 | D       | D    | L   |    | 26-37 |
| 99204 | C       | C    | M   |    | 38-53 |
| 99205 | C       | C    | H   |    | >53   |

### Established Patient

(Need 2/3 Key Components)

| CPT   | History | Exam | MDM | OR | FTF   |
|-------|---------|------|-----|----|-------|
| 99211 | MIN     | MIN  | MIN |    | ≤7    |
| 99212 | PF      | PF   | SF  |    | 8-12  |
| 99213 | EPF     | EPF  | L   |    | 13-20 |
| 99214 | D       | D    | M   |    | 21-33 |
| 99215 | C       | C    | H   |    | >33   |

### Abbreviations

|                                     |                                    |
|-------------------------------------|------------------------------------|
| <b>C</b> Comprehensive              | <b>M</b> Moderate                  |
| <b>D</b> Detailed                   | <b>MDM</b> Medical decision making |
| <b>EPF</b> Expanded problem-focused | <b>MIN</b> Minimal                 |
| <b>FTF</b> Face-to-face time        | <b>PF</b> Problem-focused          |
| <b>H</b> High                       | <b>SF</b> Straightforward          |
| <b>L</b> Low                        |                                    |

The National Family Planning & Reproductive Health Association (NFPRHA) is a membership organization representing providers and administrators committed to helping people get the family planning education and care they need to make the best choices for themselves and their loved ones. NFPRHA works to enhance the ability of thousands of nurse practitioners, doctors, and other health professionals to provide high-quality family planning care through training and advocacy.

**Do you need additional tools and resources for use in your family planning setting?  
 Contact us at [info@nfprha.org](mailto:info@nfprha.org) to suggest other tools.**

**History**

| History—New Patient<br>(Need 3/3 to select level) |                         |                               |                         |
|---|-------------------------|-------------------------------|-------------------------|
| Level   | HPI                     | ROS                           | PFSH                    |
| PF  | Brief<br>1-3 elements   | N/A                           | N/A                     |
| EPF   | Brief<br>1-3 elements   | Problem Pertinent<br>1 system | N/A                     |
| D   | Extended<br>4+ elements | Extended<br>2-9 system        | Pertinent<br>Any 1 of 3 |
| C   | Extended<br>4+ elements | Complete<br>10-14 systems     | Complete<br>All 3       |

**History of Present Illness Elements**

- ✓ Location
- ✓ Timing
- ✓ Context
- ✓ Duration

| History—Established Patient<br>(Need 3/3 to select level) |                         |                               |                         |
|---|-------------------------|-------------------------------|-------------------------|
| Level   | HPI                     | ROS                           | PFSH                    |
| MIN   | N/A                     | N/A                           | N/A                     |
| PF  | Brief<br>1-3 elements   | N/A                           | N/A                     |
| EPF   | Brief<br>1-3 elements   | Problem Pertinent<br>1 system | N/A                     |
| D   | Extended<br>4+ elements | Extended<br>2-9 system        | Pertinent<br>Any 1 of 3 |
| C   | Extended<br>4+ elements | Complete<br>10-14 systems     | Complete<br>All 3       |

- ✓ Quality
- ✓ Severity
- ✓ Modifying factors
- ✓ Associated signs and symptoms

**Exam**

| Physical Exam (1997 Guidelines) |   |
|---------------------------------|---|
| Level                           | Organ Systems   |
| PF                              | 1-5 bullet x 1 system/area                                  |
| EPF                             | 6 bullet x 1 system/area                                    |
| C                               | 12 bullet x 2 system/area OR<br>2 bullet x 6 system/area    |
| C                               | 2 bullet x 9 system/area OR<br>Complete single organ system |

**Organ Systems**

- Respiratory
- Gastrointestinal
- Musculoskeletal
- Eyes
- Skin
- Genitourinary
- Cardiovascular
- Neurological
- Ears, nose, mouth, throat
- Constitutional
- Psychiatric
- Hematologic/Immunologic

**Medical Decision Making**

| Medical Decision Making (MDM)<br>(Need 2/3 to select level) |             |      |          |
|---|-------------|------|----------|
| Level   | # Diagnosis | Data | Risk     |
| SF  | 1           | 1    | Minimal  |
| L   | 2           | 2    | Low      |
| M   | 3           | 3    | Moderate |
| H   | 4           | 4    | High     |

**Abbreviations**

- C Comprehensive
- D Detailed
- EPF Expanded problem-focused
- FTF Face-to-face time
- H High
- L Low
- M Moderate
- MDM Medical decision making
- MIN Minimal
- PF Problem-focused
- SF Straightforward